



**Kansas Department for Aging and Disability Services
ADRC Information, Referral and Assistance Form**

Date: _____

CONTACT INFORMATION

First Name: _____ Last Name: _____ Age: _____

Street Address: _____

City: _____ County: _____ State: _____ Zip: _____

Phone: _____ E-Mail: _____

Notes: _____

CONTACT CATEGORIES

Calls Purpose: Assistance Dropped Call Hang-Up Information Referral

Caller Type: Caregiver Customer Family Other Potential Customer Professional Customer

Need Relates To:

<input type="checkbox"/> MR / DD/ ID	<input type="checkbox"/> Aging	<input type="checkbox"/> Dementia
<input type="checkbox"/> No Disabilities	<input type="checkbox"/> Mental Health	<input type="checkbox"/> Multiple Disabilities
<input type="checkbox"/> Unknown	<input type="checkbox"/> Physically Disabled	<input type="checkbox"/> Traumatic Brain Injury
	<input type="checkbox"/> Unspecified Disabilities	

PROGRAM TYPE

OAA IIIB OAA II E Medicaid Non-Medicaid / Non-OAA

NEEDS

As Customer tells their story, mark all of the following major need(s) that apply:

- | | | |
|--|---|---|
| <input type="checkbox"/> Abuse/Neglect/Exploitation | <input type="checkbox"/> Assistive Technology | <input type="checkbox"/> CARE |
| <input type="checkbox"/> Caregiver Support | <input type="checkbox"/> Cognitive/Mental Health | <input type="checkbox"/> Crisis Intervention |
| <input type="checkbox"/> Durable Medical Equipment | <input type="checkbox"/> Employment/Ticket to Work | <input type="checkbox"/> Financial Assistance |
| <input type="checkbox"/> Financial Management Service (FMS) | <input type="checkbox"/> Hospitalization | <input type="checkbox"/> Housing / Supplies |
| <input type="checkbox"/> In Home Services | <input type="checkbox"/> KanCare Mailings | <input type="checkbox"/> KanCare Options |
| <input type="checkbox"/> Legal Assistance | <input type="checkbox"/> Long Term Care Options | <input type="checkbox"/> Medicaid App. Info. |
| <input type="checkbox"/> Medicaid Assistance | <input type="checkbox"/> Medicaid Denial | <input type="checkbox"/> Medicare/SHICK |
| <input type="checkbox"/> Medication Management | <input type="checkbox"/> NF / ACH Placement Options | <input type="checkbox"/> Nutrition Support |
| <input type="checkbox"/> Other | <input type="checkbox"/> Peer Support | <input type="checkbox"/> Private Pay Options |
| <input type="checkbox"/> Rehabilitation (vision and hearing) | <input type="checkbox"/> Respite | <input type="checkbox"/> Substance Abuse |
| <input type="checkbox"/> Transportation | <input type="checkbox"/> Transition | <input type="checkbox"/> Veteran's Services |

During caller's identification of needs, did any of the following issues arise?

(These are not questions to be asked, but rather themes to listen for as the client tells their story.)

- | | |
|--|--|
| <input type="checkbox"/> Abuse, Neglect, Exploitation | <input type="checkbox"/> Change in Living Arrangement |
| <input type="checkbox"/> Complex / unstable Medical or Mental Health | <input type="checkbox"/> Dementia / Confusion / Cognitive Impairment |
| <input type="checkbox"/> History of Falls | <input type="checkbox"/> Hospitalization(s) or Nursing Home(s) stays |
| <input type="checkbox"/> Limited Finances | <input type="checkbox"/> Limited Informal Supports |
| <input type="checkbox"/> Medication Management | <input type="checkbox"/> On Waiting List for Public Services |
| <input type="checkbox"/> Situational Changes/Caregiver | |

CONTACT RESOLUTION

After completing call, mark any of the following major referral(s) categories that apply:

- | | | |
|--|---|--|
| <input type="checkbox"/> Crisis Intervention | <input type="checkbox"/> KanCare | <input type="checkbox"/> Local AAA |
| <input type="checkbox"/> Local CDDO | <input type="checkbox"/> Local CIL | <input type="checkbox"/> Local CMHC |
| <input type="checkbox"/> No Referral | <input type="checkbox"/> Public Funded Program
(includes Medicaid) | <input type="checkbox"/> Specific Community Service(s) |

Referred for Options Counseling To: _____