

# SED Data Migration to KAMIS Update

## July 1, 2015

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**Introduction** On June 29, 2015 the Lucidity Application overseen by Kansas Health Solutions was decommissioned and all data was sent to KDADS. On that date, the data began being migrated into the KAMIS web application structure.

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**Data Migration** The following areas were affected by this data migration:

- Person Administration Information
  - SED Assessment
  - Services (Lucidity Budgets)
  - Reports
  - Customer Case Log (Client Notes)
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**Person Administration** Please Note: Person Information was limited within the Lucidity Application.

There were two types of customers that were affected by the migration:

- Persons within Lucidity that **were** currently within KAMIS.
  - Persons within Lucidity that **were not** currently within KAMIS.
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**Persons IN KAMIS**

- Any person information that was not currently within KAMIS was added.
- Addresses within Lucidity were added as a “Converted Address” type.

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**Persons NOT IN KAMIS**

- Person was added as customer with any information that was available.
- Addresses were added as a “Converted Address” and “Residential” address types.
- Person was assigned to the CMHC area according to the County listed in the address.
- If no address existed or no county was available then the customer was assigned to Organization “12” which is KDADS. Use the Share-Transfer module to request a customer **transfer** to your organization as needed.
- HCBS Waiver Eligibility Information was added as SED and the Effective and Termination dates were entered as listed within Lucidity.
- Family Choice Date, Clinical Eligibility Date, SED Compliance Date was added as listed within Lucidity.

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## Person Administration Page:

Person Administration
Cancel Save

NAME Customer Customer  
(first) (middle) (last)

**\*\*Enter Middle name or initial if known**

Nickname Effective Date 06/29/2015

Date of Birth 09/23/2003  
 Date of Death Age 11

SSN 123456789 123-45-6789  
Create Person Source SED

Gender Veteran  
 Marital Status Spouse of Veteran  
Receive Veteran Benefits

[View / Attach File\(s\)](#) Nbr Of Attachments

Alert Save Alert

Remarks  
0 of 200

Address Information Add New Address

View/Modify	Address	City	County Name	Primary Phone	Type	Effective Date	Termination Date
			OUT OF STATE COUNTY		RESIDENTIAL	06/29/2015	
			OUT OF STATE COUNTY		CONVERSION ADDRESS	06/29/2015	

row(s) 1 - 2 of 2

HCBS Waiver Eligibility Information

Effective Date	Termination Date	Medicaid Category	Waiver Type	Primary Funding	Notes
06/29/2015	-	HCBS	SEVERE EMOTIONAL DISTURBANCE	Y	-

Medicaid ID Number:

[Add To Waiting List](#)

HCBS Wait List Info

no data found  
 Estimated Rank as of today: NA

Person Status

(To see the "To Deceased" button, enter the Date of Death and save.)

[To Inactive](#)

Person Roles Create New Role

Role Type	Effective Date	Terminate
CUSTOMER	06/29/2015	X

row(s) 1 - 1 of 1

Ethnicity / Language

Race  
 Ethnicity

Ethnicity Remarks  
0 of 200

Speaks Reads Understands Only

Interpreter Needed  No  Yes

## SED Assessment

Any assessment that was in the Lucidity application was migrated into KAMIS as an "SED Assessment – Converted" form type and will display on the Persons Forms Listing table. The form will open to a format similar to the current "SED Initial Assessment". If there were Subscale Scores available in Lucidity on that assessment, they will display on the Subscale Scores page. Please note that not all converted assessments (reassessments) will have the Subscale Scores so the Subscale Scores page will be blank.

Customer Forms Listing [Create New Form](#)

Form Type	Form Date	Form Status	Organization	Unmet Needs	Plan of Care or Service Authorization
<a href="#">SED ASSESSMENT - CONVERTED</a>	08/07/2012	APPROVED	12		

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### SED Assessment (Continued)

The following items will be displayed on the Converted Assessment:

- Two new buttons:
  - SED Services History Prior to 07-1-2015
  - SED Crisis Services History Prior to 07-1-2015

These buttons will display on ANY of the SED Assessments (Initial, Reassessment, Converted).

- The Converted Assessment Indicator will display "Y".
- SED Service Authorization link will display only if the Assessment Date is after 06/01/2014. This is so that any additional SED review information can be added. See the Services section below for further explanation.

The screenshot displays the 'SED Assessment - Converted' interface for Assessment Nbr. 1382011. Key elements include:

- Navigation:** 'Main Information 200' and 'Subscale Scores 201' tabs.
- Assessment Information:** Organization (12 - KS DEPT. FOR AGING AND DISABILITY SERVICES), Form Status (APPROVED), and Assessment Date (11/21/2014).
- Converted Assessment:** A field showing 'Converted Assessment: Y'.
- SED Related Dates:** Clinical Eligibility Date (12/08/2014) and Family Choice Date (12/08/2014).
- Buttons:** 'Cancel' at the bottom left, and 'SED Service Authorization' (highlighted in red) at the top right.
- File Upload Section:** 'To Attach / Upload File:' with instructions and a 'Source file' section containing a 'Browse...' button and a 'Document (short descriptive name):' field.
- Additional Buttons:** 'SED Services History Prior to 07-1-2015' and 'SED Crisis Services History Prior to 07-1-2015' (both highlighted in red).

# SED Data Migration to KAMIS Update

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### Services / Lucidity Budgets

Since the services (Budgets) in the Lucidity application were not associated with a specific assessment, the services were migrated into KAMIS as a stand-alone report and associated with the customer. The report is interactive and can be filtered, sorted and has additional data columns available for an Adhoc type of report. See the Interactive Reports Manual under the KAMIS Reports Section on the Provider Information Resource website for detailed instruction on how to use interactive reports. It is located at:

[http://www.aging.ks.gov/Manuals/Interactive\\_Reports\\_Instructions\\_stand-alone.pdf](http://www.aging.ks.gov/Manuals/Interactive_Reports_Instructions_stand-alone.pdf)

**Interactive Reports:** Many KDADS Web Applications contain various types of reports that use the Interactive Report feature. Interactive Reports allows the user to create custom views of the report data. Some reports have pre-defined filters that can be selected without having to build custom filters.

If custom views are needed, Interactive Reports provides a variety of reporting tools to create these custom views of a report. This manual will cover the more commonly used reporting tools.

### Regular Services History

Click the “SED Services History Prior to 07-1-2015” button and the following report displays.

To return back to the assessment click on the “Return to SED Assessment” button.

SED Services History Prior to 07-1-2015

[Return to SED Assessment](#)

[SED Crisis Services History Prior to 07-1-2015](#)

Services Listing

Rows 15 Go

SA Effective Date  SA Effective Date

Lucidity Client ID	KAMIS ID	SED Review Date	Review Reason	Routine Service	Service	Provider Org	Start Date	End Date	Service Frequency	Number Of Units	Unit Cost Amount	Discharge Reason	SA Approval Submit Date	SA Approved By
8593	101251	08/04/2014	90-DAY REVIEW	Y	SHORT TERM RESPITE CARE	COMPASS BEHAVIORAL HEALTH	08/04/2014	10/14/2014	15 Minutes	24	6	Loss of clinical eligibility	08/13/2014	Tina Davis
8593	101251	08/04/2014	90-DAY REVIEW	Y	WRAPAROUND FACILITATION	COMPASS BEHAVIORAL HEALTH	08/04/2014	10/14/2014	15 Minutes	12	20	Loss of clinical eligibility	08/13/2014	Tina Davis
SA Effective Date : 06/02/2014														
8593	101251	06/02/2014	CHANGE IN CUSTOMER'S NEEDS	Y	SHORT TERM RESPITE CARE	COMPASS BEHAVIORAL HEALTH	06/02/2014	10/14/2014	15 Minutes	48	6	Loss of clinical eligibility	06/12/2014	Kevin Wilson
8593	101251	06/02/2014	CHANGE IN CUSTOMER'S NEEDS	Y	WRAPAROUND FACILITATION	COMPASS BEHAVIORAL HEALTH	06/02/2014	10/14/2014	15 Minutes	16	20	Loss of clinical eligibility	06/12/2014	Kevin Wilson
8593	101251	06/02/2014	CHANGE IN CUSTOMER'S NEEDS	Y	ATTENDANT CARE - SED	COMPASS BEHAVIORAL HEALTH	06/02/2014	10/14/2014	15 Minutes	192	6	Loss of clinical eligibility	06/12/2014	Kevin Wilson
SA Effective Date : 05/07/2014														
8593	101251	05/07/2014	90-DAY REVIEW	Y	WRAPAROUND FACILITATION	COMPASS BEHAVIORAL HEALTH	05/07/2014	10/14/2014	15 Minutes	16	20	Loss of clinical eligibility	05/18/2014	Cynthia Downey
8593	101251	05/07/2014	90-DAY REVIEW	Y	SHORT TERM RESPITE CARE	COMPASS BEHAVIORAL HEALTH	05/07/2014	10/14/2014	15 Minutes	48	6	Loss of clinical eligibility	05/18/2014	Cynthia Downey

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### Crisis Services History

Click the “SED Crisis Services History Prior to 07-1-2015” button and the following report displays.

To return back to the assessment click on the “Return to SED Assessment” button.

SED Crisis Services History Prior to 07-1-2015

[Return to SED Assessment](#)

[SED Services History Prior to 07-1-2015](#)

Crisis Services Listing

Rows: 15

SA Effective Date:  SA Effective Date

SA Effective Date: 09/04/2014

Lucidity Client ID	KAMIS ID	SED Review Date	Review Reason	Service Crisis	Service Post Crisis Ind	Crisis Center Verified	Crisis Nonwaiver	Post Crisis Nonwaiver	Service	Provider Org	Start Date	End Date	Service Frequency	Number Of Crisis Units	Crisis Unit Cost Amount	Discharge Reason	SA Approval Submit Date	SA Approved By
8593	101251	09/04/2014	90-DAY REVIEW	-	Y	Y	Y	N	WRAPAROUND FACILITATION	COMPASS BEHAVIORAL HEALTH	09/04/2014	10/14/2014	15 Minutes	4	20	-	09/13/2014	Tina Davis

SA Effective Date: 06/02/2014

Lucidity Client ID	KAMIS ID	SED Review Date	Review Reason	Service Crisis	Service Post Crisis Ind	Crisis Center Verified	Crisis Nonwaiver	Post Crisis Nonwaiver	Service	Provider Org	Start Date	End Date	Service Frequency	Number Of Crisis Units	Crisis Unit Cost Amount	Discharge Reason	SA Approval Submit Date	SA Approved By
8593	101251	06/02/2014	CHANGE IN CUSTOMER'S NEEDS	-	Y	Y	Y	N	WRAPAROUND FACILITATION	COMPASS BEHAVIORAL HEALTH	06/02/2014	10/14/2014	15 Minutes	4	20	-	06/12/2014	Kevin Wilson

SA Effective Date: 05/07/2014

Lucidity Client ID	KAMIS ID	SED Review Date	Review Reason	Service Crisis	Service Post Crisis Ind	Crisis Center Verified	Crisis Nonwaiver	Post Crisis Nonwaiver	Service	Provider Org	Start Date	End Date	Service Frequency	Number Of Crisis Units	Crisis Unit Cost Amount	Discharge Reason	SA Approval Submit Date	SA Approved By
8593	101251	05/07/2014	90-DAY REVIEW	-	Y	Y	Y	N	WRAPAROUND FACILITATION	COMPASS BEHAVIORAL HEALTH	05/07/2014	10/14/2014	15 Minutes	4	20	-	05/16/2014	Cynthia Downey

SA Effective Date: 02/11/2014

Lucidity Client ID	KAMIS ID	SED Review Date	Review Reason	Service Crisis	Service Post Crisis Ind	Crisis Center Verified	Crisis Nonwaiver	Post Crisis Nonwaiver	Service	Provider Org	Start Date	End Date	Service Frequency	Number Of Crisis Units	Crisis Unit Cost Amount	Discharge Reason	SA Approval Submit Date	SA Approved By
8593	101251	02/11/2014	90-DAY REVIEW	-	Y	Y	Y	N	WRAPAROUND FACILITATION	COMPASS BEHAVIORAL HEALTH	02/11/2014	10/14/2014	15 Minutes	8	20	-	03/04/2014	Tina Davis

### Customer Case Log (Client Notes)

Due to the large amount of data cleansing that is needed on the Client Note module from the Lucidity Application, this information will be migrated at a later date in July. A separate notification will be sent by the KDADS Help Desk when this information is available in KAMIS.

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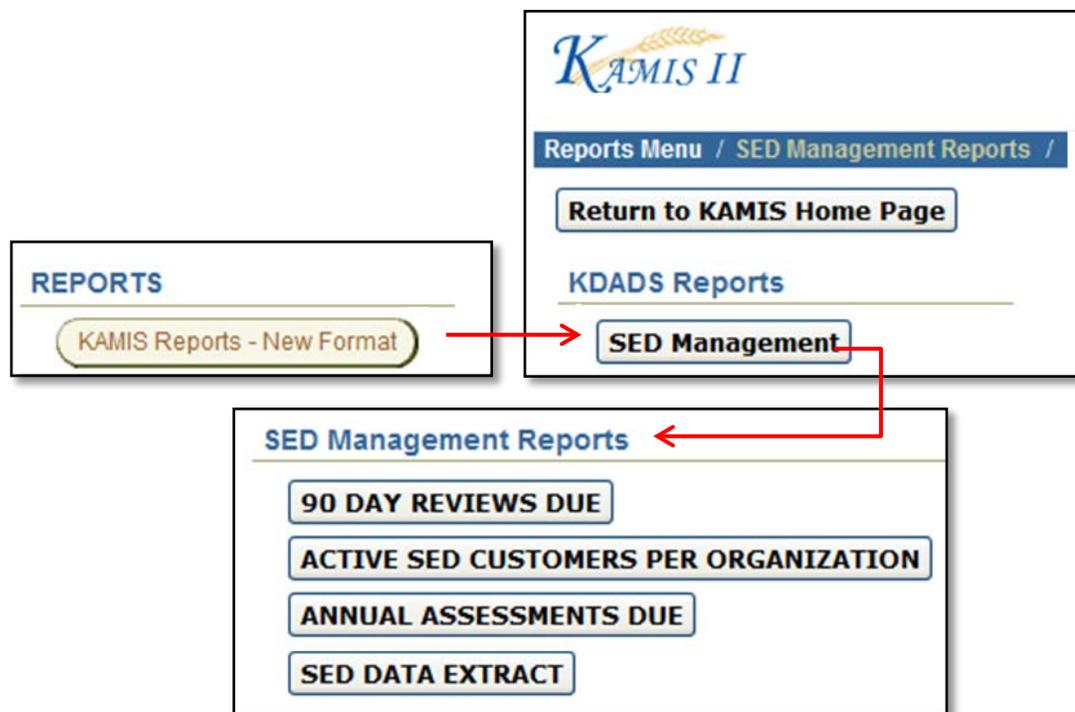
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### Reports

Changes to the current SED Workload has been made. The Workload is still located under the Workload Region on the KAMIS Home Page.

- Adding the following fields:
  - Review Reason
  - Service Type Indicators (Regular, Crisis, Post Crisis)
- Replaces Lucidity Reports: Incomplete Budgets Report, Members By Budget Status, Updated Budgets / New Members, Change In Members Needs

Additional SED Reports will be deployed the week of July 6, 2015. All reports will be interactive and located under the KAMIS Reports button on the KAMIS Home Page.



- SED Active Customers
  - Replaces Lucidity Reports: Active Members Report, Active Members (Eligibility)
- SED Reassessment Due List
- SED 90-Day Review List
- SED Data Extract

Under development; to be deployed at a later date in July:

- Overdue Service Authorization Report
  - Replaces Lucidity Reports: Overdue Budgets Report
- Service Authorization Reviewed By Days
  - Replaces Lucidity Reports: Budgets Reviewed By Days