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### **KAMIS Workloads**

Introduction Many programs within KAMIS use Workloads to track customers' status within the program. Most Workloads use the Interactive Report feature to allow creation of custom views of the data. A few workloads are set up as Static Reports – the layout cannot be changed, and the data that displays cannot be filtered.

Workloads Available in KAMIS There are many Workloads in KAMIS:

Workloads								
ADRC Options Counseling Follow-Up Worklist	Pending Waiting List Workload+							
Case Manager Workload*	POC Reduction Workload+							
Crisis Exception Request Workload	POC Service Reduction Request Workload+							
MATLOC Assessment Workload+	RASL Tracking							
MATLOC Intake Workload	Referrals for ADRC Options Counseling							
MATLOC Report+	SED Service Authorization Workload							
Medicaid Eligibility Workload*	Share-Transfer Workload							
MFP Workload (needs updating)	Waiting List+							

\*Does not use Interactive Report

A workload is accessible from one of three places - the main navigation menu bar at the top of each KAMIS page, or the **Workloads** region or **Reports** region on the KAMIS Home Page. A few of the workloads have links in more than one location, and are noted with a +.

Continued on next page

### **KAMIS Workloads, continued**

### Workload with Interactive Report

The Workload below is an example of one that uses the Interactive Report format. The basic components of the report are listed here. Refer to the <u>Interactive Reports Instructions</u> manual for details on how to use its features.

	_										
Search Filter	(W	/orkl	oad Name D	isplays Here)							
and/or Sort	-{	2		Rows 15 🗸 Go 🔅							
Criteria		1 - 15 of	27 📎								
		<u>Open</u>	<u>Request Date</u> 🔺	Proposed Reduction Eff Date	<u>Request Status</u>	<u>Person Nbr</u>	Medicaid ID Number	<u>Last Name</u>	<u>First Name</u>	Requesting Organization	Con
Edit record		▶ 🛛	03/16/2013	05/01/2013	RESUBMITTED	30000585	123456	SMURF	FREDA	KANSAS DEPARTMENT FOR AGING AND DISABILITY SERVICES	DEB'Y ZIMM
icon			03/17/2013	08/01/2013	WORK IN PROGRESS	30000585	123456	SMURF	FREDA	AMERIGROUP - MCO	DEB'Y ZIMM
Search, Filter,		Z	03/19/2013	06/01/2013	WORK IN PROGRESS	30000591	-	SMURF	сто	KANSAS DEPARTMENT FOR AGING AND DISABILITY SERVICES	DEB'Y ZIMM
and/or Sort			07/15/2013	10/01/2013	WORK IN PROGRESS	30000511	-	SMURF	COOKIE	AMERIGROUP - MCO	DEB'Y ZIMM
Results		$\square$	07/15/2013	09/01/2013	SUBMIT FOR APPROVAL	30000511	-	SMURF	COOKIE	AMERIGROUP - MCO	DEB'Y ZIMM
			07/15/2013	08/01/2013	SUBMIT FOR APPROVAL	30000511	-	SMURF	COOKIE	AMERIGROUP - MCO	DEBY ZIMM
			08/16/2013	09/01/2013	SUBMIT FOR APPROVAL	330982	00100004291	COOPER	MILDRED	SOUTHEAST KANSAS AAA	DEB'Y ZIMM
		Z	08/21/2013	10/01/2013	SUBMIT FOR APPROVAL	18081	-	SANDERS	MARY	KANSAS DEPARTMENT FOR AGING AND DISABILITY SERVICES	DEB'Y ZIMM
		_			OFTHOMED FOD						

#### Workload with Static Report

The Medicaid Eligibility Workload displayed here is an example of the static report format. There are no search, filter, or sort options. The table simply displays the data based on the specific criteria for which the Workload was built.

If a static report workload contains data entry fields as seen below, entering the appropriate information and submitting the data will update the KAMIS table that the report information was pulled from.

Tabular Form										Cancel	Submit
Person Number	First Name	Last Name	Assessment Date	Medicaid Eligibility Pending	Medicaid Card ID	Medicaid Ineligiblity Determination Date	ADCR	Form Status	Form Type	Waiver	Туре
30000618	FRED	FLINTSTONE	01/10/2013	Y			4	APPROVED	FUNCTIONAL ASSESSMENT INSTRUMENT	PHYSICALLY DISABLED	(
30000807	DIANA	NIELSON	04/01/2013	Y			4	APPROVED	FUNCTIONAL ASSESSMENT INSTRUMENT	FRAIL ELDE	RLY
30000807	DIANA	NIELSON	05/01/2013	Y			4	APPROVED	FUNCTIONAL ASSESSMENT INSTRUMENT	PHYSICALLY	(
											1 - 3
	Tabular Form           Person Number           30000618           30000807           30000807	Person Number         First Name           30000618         FRED           30000807         DIANA           30000807         DIANA	Person Number         First Name         Last Name           30000618         FRED         FLINTSTONE           30000807         DIANA         NIELSON           30000807         DIANA         NIELSON	Person Number         First Name         Last Name         Assessment Date           30000618         FRED         FLINTSTONE         01/10/2013           30000807         DIANA         NIELSON         04/01/2013           30000807         DIANA         NIELSON         05/01/2013 <th>Person Number         First Name         Last Name         Assessment Date         Medicaid Eligibility Pending           30000618         FRED         FLINTSTONE         01/10/2013         Y           30000807         DIANA         NIELSON         04/01/2013         Y           30000807         DIANA         NIELSON         05/01/2013         Y</th> <th>Person Number         First Name         Last Name         Assessment Date         Medicaid Eligibility Pending         Medicaid Card ID           30000618         FRED         FLINTSTONE         01/10/2013         Y        </th> <th>Person Number         First Name         Last Name         Assessment Date         Medicaid Eligibility Pending         Medicaid Card ID         Medicaid Ineligibility Determination Date           30000618         FRED         FLINTSTONE         01/10/2013         Y         Image: Card ID         Medicaid Card ID         Medicaid Card ID         Medicaid Ineligibility Determination Date           30000807         DIANA         NIELSON         04/01/2013         Y         Image: Card ID         Image: Card ID         Image: Card ID         Image: Card ID         Medicaid Ineligibility Determination Date           30000807         DIANA         NIELSON         05/01/2013         Y         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### **Accessing a Workload**

Introduction Some Workloads can be accessed from any page in KAMIS. Others must be accessed from the KAMIS Home Page.

**How To** Refer to the images below to find the appropriate Workload link.



Enlarged for readability:



MATLOC Intake Workload MATLOC Assessment Workload POC Reduction Workload

If the desired Workload cannot be found on the navigation menu bar, look in the **WORKLOADS** region of the KAMIS Home Page:

WORKLOADS
Case Manager Workload
ADRC Options Counseling Follow-Up Worklist
Referrals for ADRC Options Counseling
Medicaid Eligibility Workload
POC Service Reduction Request Workload
RASL Tracking
Crisis Exception Request Workload
Pending Waiting List Workload
SED Service Authorization Workload
BASIS Special Approval Request Workload

Most non-KDADS users will have a much smaller Workload list, or possibly no buttons. The above list shows *all* Workloads available here. The buttons that display depend on what security access the user has.

## Accessing a Workload, continued

#### How to continued

If the desired Workload is not in the Workloads region list either, then it should be in the **REPORTS** region of the KAMIS Home Page:



Currently, the MATLOC Report and Waiting List workloads are located in the Reports region. With a future KAMIS update, these workloads will be relocated to the more appropriate WORKLOADS region, or to the navigation menu bar.