

Adverse Incident Reporting Instructions



KDADS and KanCare Organizations

December 31, 2012

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General Instructions

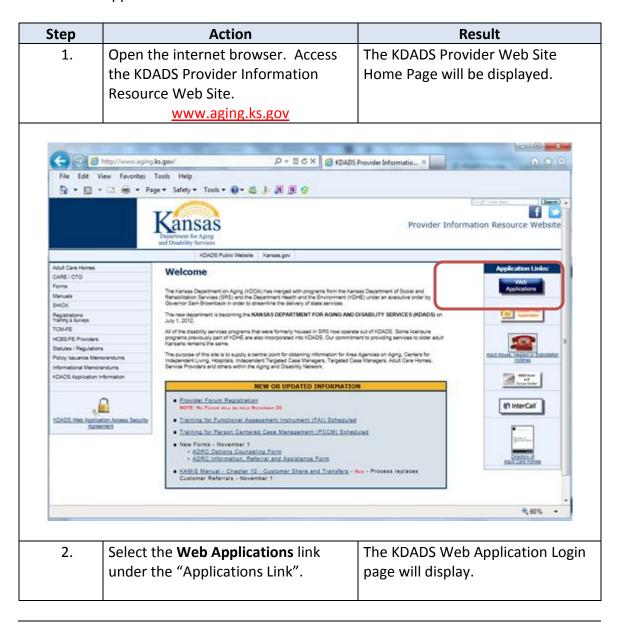
| Overview | The Adverse Incident Reporting (AIR) Application is a KDADS web application. |
|---|---|
| System Requirements and Browser Settings | Firewall Settings may need added. To check if you will be able to access the KDADS Web Application site, follow the steps on pages 3-4. If the sign in page does not display, our site will need to be added to your firewall. Please contact the KDADS Help Desk for the specific address/port to be added to the firewall. Internet Connection Internet Browser: Microsoft Internet Explorer 6.0 or newer - Recommended Firefox – current version Disable all Pop-Up blockers |

Contact Persons

| Issue | Contact Person |
|--|---|
| Application How To Questions | KDADS Help Desk |
| Password Change | Phone: (785) 296-4987 or (800) 432-3535 E-Mail: HelpDesk@kdads.ks.gov |
| Questions about the AIR Policies and Guidelines. | Phone: (800) 432-3535 |

Accessing the Application

- **Introduction** Use Microsoft Internet Explorer or FireFox browser to access the KDADS web application site. All KDADS Web Applications are secured and encrypted.
- **How To** Follow the steps in the table below to accessing the login page for the KDADS Web Application.



Logging-In

How To Follow the steps in the table below to complete the Login process.

| Step | Action | Result |
|------|--|---------------------------|
| 1. | Once the Login page is displayed. | Insertion point advances. |
| | Type the User Name . | |
| | Press Tab . | |
| and | Artment for Aging Disability Services to Applications The Sign In Enter your Single Sign-On user name and password to sign in. User Name Password | OK Cancel |
| 2. | Enter Password . If it is the first time signing into the application, use the initial password that was issued in the e-mail from the KDADS Information Services Division. Click the OK button. | page will display. |

Accessing the AIR Application

How To Follow the steps in the table below to access the Adverse Incident Reporting (AIR) application.

| | | AC | tion | | | | | | Re | sult |
|--|-----------------|--|---------------|--|------------------------------|---------------------------------|---|--------------|----|-----------------------------|
| 1. | To access | To access the AIR Application, click | | | | | | | - | |
| | on the Su | | | | | | | | A | R |
| | Reports | | | Voh | | | | | 1 | |
| | = | | | | | | | | | |
| | Applicati | | - | | | | | | _ | |
| 2. | Opens to | the Adv | erse In | iciden | nts | | | | | |
| | Listing pa | age of the | | oplica | ation | | | | | |
| Adverse Incider | it Reporting | | | | | | | | | |
| Disability Services | ports Submitted | k | | | | | | | | |
| Adverse Incider Adverse Incider dverse Incident Re co Worklist Category: all Incident County | ports Submitted | | Report Status | Customer C | | Provider Hem | ne | Provider. Iv | PE | Incident County |
| Adverse Incident Adverse Incident Rep 20 Workist Category: © ALL P Incident Courty = - 5 of 5 Mt. Report Bate Incident 2 12042012 | Rows 15 CO | Report Resolve Date 2 1201/2012 | | Last Name Ei FLINTSTONE FF | i <u>rst Name</u> RED ABL | Provider Nam U HOME PEALTH S | SERVICES Fr | | | insident County FR FP |
| Datability Services Adverse Incident dverse Incident Rej Co Worklist Category: © ALL P Incident County Incident County | Ports Submitted | <u>Report Resolve Date</u> 2 1201/2012 2 - | COMPLETED | Last Name Fi FLINTSTONE FF PET DI FLINTSTONE FF | RED ABL NO ABL RED ABL | E U HOME HEALTH S | SERVICES Fr SERVICES P SERVICES P | rail Elderly | | FR |

Adverse Incidents Listing

Introduction The report displays the customers with Adverse Incident Reports. The listing is an Interactive Reports, which gives the user a table view then allows the user to utilize filters and other reporting tools to create custom views of the data.

The report is interactive with a search field. Enter the criteria and click on the "Go" Button. Additional sorting and filtering options as well as a download utility can be found under the "Gear" icon.

| | Department and Disabili | | | | | | | |
|-----------------|----------------------------|---------------------------------|---------------|-----------------------|---------------------|------------------|-----------------------|------------------|
| | 🛆 Adv | erse Inc | ident Rep | orting | | | | |
| | Advers | e Inciden | t Reports S | ubmitted | | | | |
| Search Field | P | list Category: cident County | R | tows 15 💌 Co 🔅 | | | | |
| | Edit. R | eport Date | Incident Date | Report Submitted Date | Report Resolve Date | Report Status | Customer Last Name | Custo First N |
| | 2 | 12/04/2012 | 12/04/2012 | 12/15/2012 | 12/01/2012 | COMPLETED | FLINTSTONE | FRED |
| | 2 | 12/05/2012 | 12/06/2012 | 12/05/2012 | | REPORTED | PET | DINO |
| | 2 | 12/07/2012 | 12/01/2012 | 12/07/2012 | | REPORTED | FUNTSTONE | FRED |
| | 2 | 12/31/2012 | 12/31/2012 | | | WORK IN PROORESS | EE | EE |
| | 1 - 5 of 5 | 12/05/2012 | 12/05/2012 | 12/05/2012 | | REPORTED | RUDBLE | BETTY |

The report is also interactive by utilizing the column headings to sort or filter by the content.

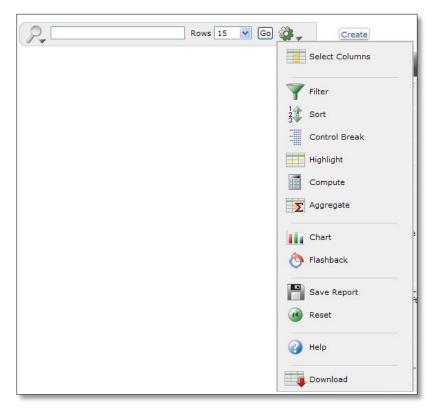
| Departmen | 1Sas It for Aging lity Services | | | | | | |
|-------------|---------------------------------------|-------------------------|---------------------|----------------|-------------|-------------------------|-----------------------|
| \Lambda Adv | verse Incid | dent Repor | ting | | | | |
| Advers | se Incident | Reports Sub | mitted | | | | |
| | klist Category: 🧿 | • | | | | | |
| 2 | | Rows | 15 💌 😡 🙀 | | | | |
| | ncident County | | | * | | ↓ I | |
| 1 - 5 of 5 | | ~ ~ | | | | • | |
| <u>Edit</u> | Report Date li | ncident Date <u>R</u> e | port Submitted Date | Report Resolve | <u>Date</u> | Report Status Last Name | Customer Fist Name |
| 2 | 12/04/2012 | 12/04/2012 | 12/15/2012 | 12/3 | /2012 | 🔺 🖃 🔜 | FIED |
| | 12/05/2012 | 12/06/2012 | 12/05/2012 | | - | | D <mark>I</mark> O |
| 2 | 12/07/2012 | 12/01/2012 | 12/07/2012 | | - | COMPLETED | FFED |
| 2 | 12/31/2012 | 12/31/2012 | - | | - | REPORTED | E |
| 2 | 12/05/2012 | 12/05/2012 | 12/05/2012 | | - | WORK IN PROGRESS | BITTY |
| 1 - 5 of 5 | | | | | | | |

Adverse Incidents Listing – Interactive Report Functions

Features Below are the more commonly used reporting tools features offered by interactive reports.

How to

- 1. Open the Web Application at the Interactive Report view.
- 2. Click on the gear icon.
- 3. Report Control List will display.



FunctionsThis instruction guide will cover only the most commonly used report functions.CoveredThose functions are Filter, Sort, Control Break, Highlight, Save Report, Reset, and
Download.



Adverse Incidents Listing – Descriptions

Functions Below is the descriptions of the functions available in an interactive report.

| Reporting Control List | Action |
|-------------------------------|--|
| | Select Columns – Used to modify the columns displayed. The |
| | columns on the right are displayed. The columns on the left are |
| | hidden. You can reorder the displayed columns using the arrows on |
| | the far right. Computed columns are prefixed with **. |
| Select Columns | Filter – Used to filter data for a more detailed view of information. |
| | Sort – Used to change the column(s) to sort on and whether to sort |
| | ascending or descending. You can also specify how to handle nulls |
| Filter | (use the default setting, always display them last or always display |
| 12 Sort | them first). The resulting sorting is displayed to the right of column |
| 3 - Sort | headings in the report. |
| Control Break | Control Break – Used to create a break group on one or several |
| | columns. This pulls the columns out of the Interactive Report and |
| Highlight | displays them as a master record. |
| Compute | Highlight – Highlighting allows you to define a filter. The rows that |
| Compute | meet the filter are highlighted using the characteristics associated |
| S Aggregate | with the filter. |
| | Compute – Computations allow you to add computed columns to |
| Chart | your report. These can be mathematical. |
| | Aggregate – Aggregates are mathematical computations performed |
| Flashback | against a column. Aggregates are displayed after each control break |
| | and at the end of the report within the column they are defined. |
| Save Report | Only numeric columns will be displayed. |
| Save Report | Chart – You can include one chart per Interactive Report. |
| Reset | Depending upon the data in the report, the chart function may not |
| | be useful. |
| A Help | Flashback – Not available. |
| | Cave Depart Cover the sustamized report for future use Vou |
| | Save Report – Saves the customized report for future use. You |
| Download | provide a name and an optional description. A tab will be displayed for each report saved. |
| | Reset – Restores report to the default settings. |
| | Help – On-line Help on report functions. |
| | Download – Allows the current report to be downloaded. The |
| | download formats is CSV which can be opened through Excel. |
| | download formats is CSV which can be opened through Excel. |

Adverse Incidents Listing – Filter

| Step | | Action |
|------|---|--|
| 1. | Select Filter from the Control list. | Rows 15 Go Create File Folder. Select Columns Code Program V Filter 22 Sort |
| 2. | Select the Column to filter Select the Operator | Rows 15 Composition Filter Column Column Operator Expression File Folder Code Program Issue Assigned To Assigned To Assigned To Displayed Other |
| 3. | Select the Expression. By clicking on the drop down arrow at the end of the express field, options will appear if appropriate. | Program Image: Construction of the second secon |
| 4. | Click on the " Go " button. Report will display. The filter criteria will display at the top of the report. | Program = Accounting 2007034 Accounting 2005145 Accounting 2005039 Accounting |

How To Follow the steps in the table below to filter a Report.

Adverse Incidents Listing – Sorting

| Step | Action | | | | |
|------|--|--|--|--|--|
| 1. | Select Sort from the Control list. | File Folder. Create Select Columns Y Filter Y Sort | | | |
| 2. | Select the Column (s) to be sorted. Select the Direction (Ascending or Descending) Select how the Blank Fields (nulls)should be displayed. | Rows 15 Go Sort Direction Null Sorting 1 File Folder Code Descending Nulls Always First 2 Select Column - Ascending Default 3 Select Column - Ascending Default 4 Select Column - Ascending Default 5 Select Column - Ascending Default 6 Select Column - Ascending Default Cancel Apply | | | |
| 3. | Click on Apply . Report will display. | | | | |

How To Follow the steps in the table below to sort a Report.

Adverse Incidents Listing – Control Break on Information

How To Follow the steps in the table below to create breaks on the data information.

| Step | | Action |
|------|--|--|
| 1. | Select Control Break from the Control list. | Rows 15 Go Create File Folder Select Columns Code Program Filter 1/2 Sort Control Break Highlight Image: Compute |
| 2. | Select the Column (s) the data will break on. Select if the Break Status is enable or disenabled. | Rows 15 Go Control Break Column Status Select Column - Y Enabled Y Select Column - Y Select Column - Y Enabled Y Go Select Column - Y Enabled Y Enabled Y Select Column - Y Enabled Y Select Column - Y Enabled Y Select Column - Select Y Enabled Y |
| 3. | Click on Apply . Report will display. The column selected in Step 2 will become headers. | Program 2009009 2009009 2009009 2009000 2009007 2000 |

Adverse Incidents Listing – Highlight Information

| Step | Action | | | |
|------|---|--|--|--|
| 1. | Select Highlight from the Control list. | Rows 15 Ge Create File Folder Code Program Filer Select Columns Filer Sort Control Break Filphight Compute | | |
| 2. | Select the criteria for the highlight display. Name Enabled Highlight type Background Color Text Color Column Operator Expression | Rows 15 V Ge Create Highlight Name medicaid Sequence 10 Enabled Yes V Highlight Type Row V Background Color #CCFF66 Text Color #993366 (yellow] [green] [blue] Text Color #993366 (yellow] [green] [blue] (orange] [red] Highlight Condition Column Operator Expression Issue V contains V Topeka Cancel Delete Apply Program = 'Medicaid' V V | | |
| 3. | Click on Apply . Report will display. | Program = 'Medicaid' Image: Code Total State Image: Program = 'Medicaid' Image: Code Total State File Folder Program Scode Total Image: Code Total State Image: Code Total State Image: Code Total State Image: Code Total | | |

How To Follow the steps in the table below to apply highlights to the Report.

Adverse Incidents Listing – Saving

| Step | | Action | |
|------|---|--|--|
| 1. | Select Save Report from the Control list. | Flashback Save Report Reset Help Download | |
| 2. | Enter the Name of the Report to be saved. This will become the Report Tab's name. | Rows 15 GO | |
| 3. | Click on Apply . Report will display on a separate tab. | Rows 15 Go & | |
| 4. | If the report is no longer needed, it may be deleted. Click on the delete icon (icon with red X) Dialog box will display confirming deletion of the report. Click on Apply. | Rows 15 Go @ Would you like to delete these report settings? Cancel Apply Working Report Greg's Report Saved Report = "Greg's Report" Assigned To = 'R. Greg Wright' | |

How To Follow the steps in the table below to save a specialized Report.

Adverse Incidents Listing – Reset Report

How To Follow the steps in the table below to reset the Report back to default.

| Step | | Action |
|------|---|--|
| 1. | Select Reset from the Control list. | Flashback Save Report Reset Deveload De |
| 2. | | Rows 15 Go & |

Adverse Incidents Listing – Downloading Data

| Step | | Action |
|------|--|---|
| 1. | Select Download from the Control list. | Bave Report Reset Download |
| 2. | Click on the CSV Icon. The only option in the download format is CSV. | Rows 15 Co Concerning |
| 3. | File download dialog box will display. Select Save . | File Download Image: File Download Do you want to open or save this file? Image: report_on_legal_files.csv Type: Microsoft Office Excel Comma Separated Values File From: webapps.aging.ks.gov Image: Depen Save Cancel Image: Value files from the Internet can be useful, some files can potentially harm your computer. If you do not trust the source, do not open or save this file. What's the tisk? |
| 4. | Save As dialog box will display. Select the location (Save in) and the File name . | Save As Save in: Dogal Save in: Dogal Mo Boont Documents My Decuments My Congular My Network. Save as type: Microsoft Utice Excel Comma Separated Value V Cencel |
| 5. | Browse to the File Location and Open file in Excel | |

How To Follow the steps in the table below to download the report data.

Accessing the Adverse Incident Report Detail

How To Follow the steps in the table below to access the report detail.

| Step | Action | Result |
|------|--|-------------------------------|
| 1. | Under the Edit Column, click on the | The detail page will display. |
| | pencil/paper icon. | |
| | | |
| | Rows 15 - Ge 🚱 | |
| | □ -= Incident County □ ->>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>> | |
| | Edit Report Date Incident Date Report Submitted Date Report Re | |
| | 2/ 12/02/2012 12/02/2012 12/02/2012 | |
| | 12/02/2012 12/02/2012 12/02/2012 | |
| | | |
| | | |

| Canada | Logo |
|--|----------------------------------|
| Department for Aging and Disability Services | Provider Reports Submittee |
| Adverse Incident Reporting | |
| Cancel Create Report | Click to Expand To Upload A File |
| Provider Submitting Report | |
| Report Completed By: USERNAME Contact Phone (316)555-5555 | |
| Provider Name: PROVIDER Provider ID: 299999999 | |
| Street Address: 101 STREET Provider Phone: (316)555-5555 WICHITA, KS 57205 County: SG | |
| Report Date: 12/01/2012 | |
| Provider Type: - Select ~ | |
| Incident Information Incident Date: County Where Incident Occurred: - Select - | |
| Staff Person Involved in Incident: | |
| First Name: Last Name: | |
| Customer Involved in Incident Information | |
| First Name: Last Name: | |
| Date of Birth: Gender: FEMALE Malle Medicaid ID: Kamis I | |
| | |
| KanCare Organization: 💿 Amerigroup 💿 Sunflower State Health Plan 💿 United Health Care 💿 Not Assigned | |
| Adverse Incident(s) | |
| Elopement: High Profile Event: Inappropriate Sexual Contact: Misuse of Medications: | |
| Natural Disaster Reglect Physical Abuse: Preventable Death: | |
| High Profile Detail: | |
| | |
| - 5 | |
| 0 of 4000 | |
| ncident Details | |
| Summary of Facts Relevant to Incident: | |
| | * |
| | |
| 0 er 4000 | ~ 22 |
| Results of Incident (Transport to hospital, Outpatient Medical Treatment, Law Enforcement Involvement, Screen Requested, Transfer | erred, Other): |
| | * |
| | |
| 0 ef 4000 | - 121 |
| Assignment / Resolution (KDADS Only) | |
| Report Status: WORK IN PROGRESS REPORTED ACCEPTED COMPLETED | |
| Report Submitted Date: | |
| Assigned To: [] Assigned Date: | |
| Notify KanCare Organization: []] | |
| KanCare Org Notified Care Org Notified Date: Resolved: Resolve Date: | |
| Add User: Add Date: Mod User: Mod Date | |
| | |
| isername anus | |

Adverse Incident Report Details

IntroductionSince the form has been submitted, the fields the Provider completes will be
read only, as well as the field that are KDADS specific. Clicking on the edit icon
(pencil) in the Adverse Incidents Listing the report details will display. The
following describes the field descriptions and the detail report regions.

| Field | Action / Purpose |
|--|--|
| Cancel | Will return to the Report Listing. |
| Create / Apply Changes | Creates the report then saves subsequent data entry. |
| Submit Report to KDADS | Button will display after the report is created. When data entry |
| | is complete, clicking on this button will submit the report to KDADS. |
| Adverse Incident Cancel Cre Note: * Designates that the ite Provider Submitting F | eate Report m is required. Cancel Apply Changes Submit Report to KDADS Note: * Designates that the item is required. |
| P | Provider Submitting Report Region |
| Auto-filled fields | User information and the Provider the user is associated. |
| Report Date | Required. Date the Report is being entered. Defaults to the current date. |
| Provider Type | Required. Select the Provider type of the Organization. |
| Provider Submitting | Report ER Contact Phone: 785-296-4987 |

| | Incident Information Region |
|--|---|
| Incident Date | Required. Date of the incident. |
| County where incident | Required. County where the incident occurred. This will |
| occurred | facilitate the KDADS assignment. |
| Staff person involved in | Required. The actual person involved with the incident. This |
| incident: | may not be the same as the user entering the report. |
| First/Last Name | |
| Incident Information * Incident Date: 12/31/2012 Staff Person Involved in In | * County Where Incident Occurred: OS - OSAGE |
| * First Name: GRAY | * Last Name: SLATE |
| | |
| | |
| Custome | er Involved in Incident Information Region |
| First/Last Name of Customer | Required. |
| Date of Birth | Required. |
| Gender | Required. |
| Medicaid ID | |
| KAMIS ID | |
| SAPT Block Grant ID | |
| KanCare Organization | Required only if there is a Medicaid ID entered. |
| Customer Involved in Incider | nt Information |
| * First Name: FRED | * Last Name: FLINTSTON |
| * Date of Birth: 12/12/1980 | * Gender: O FEMALE O MALE |
| Medicaid ID: 00112233445 | Kamis ID: 123456 SAPT Block Grant ID: 12345678910abcd |
| * KanCare Organization: 🔘 Amerigroup 🤇 | Sunflower State Health Plan 🔘 UnitedHealthcare 🔘 Value Options 💿 Not Assigned |
| | |

| Elopement | At least one option is required to be selected. |
|------------------------------|---|
| High Profile Event | At least one option is required to be selected. |
| High Profile Detail | Required if "High Profile Event" is checked. |
| Inappropriate Sexual Contact | At least one option is required to be selected. |
| Misuse of Medications | At least one option is required to be selected. |
| Natural Disaster | At least one option is required to be selected. |
| Neglect | At least one option is required to be selected. |
| Physical Abuse | At least one option is required to be selected. |
| Preventable Death | At least one option is required to be selected. |
| Psychological Abuse | At least one option is required to be selected. |
| Serious Injury | At least one option is required to be selected. |
| Suicide Attempt | At least one option is required to be selected. |
| Suicide | At least one option is required to be selected. |

| Elopement: | 👿 High Profile Event: | 🔲 Inappropriate Sex | ual Contact: | Misuse of Medications | : |
|----------------------|-----------------------|---------------------|--------------|-----------------------|---|
| Natural Disaster | Neglect: | Physical Abuse: | | Preventable Death: | |
| Psychological Abuse | : 🔲 Serious Injury: | Suicide: | | Suicide Attempt: | |
| High Profile Detail: | | | + <u>BEC</u> | | |
| 0 | of 4000 | | | | |

| | Incident Details Region | |
|---|--|-------|
| ummary of Facts Relevant to | Required. | |
| ncident | | |
| Results of Incident | Required. | |
| Transport to hospital, | | |
| Outpatient Medical Treatment, | | |
| _aw Enforcement Involvement, | | |
| Screen Requested, Transferred, | | |
| Other) | | |
| | | |
| Incident Details | | |
| * Summary of Facts Relevant to Incident: | | |
| This is where you put the summary of the Adv | erse Incident. There are 4000 characters available and spell check available also. | |
| This is where you put the summary of the Adv | | |
| This is where you put the summary of the Auv | | |
| | | + ABC |
| 126 of 4000 | | + MBC |
| 126 of 4000 * Results of Incident (Transport to hospital, C | Outpatient Medical Treatment, Law Enforcement Involvement, Screen Requested, Trans | |
| 126 of 4000 * Results of Incident (Transport to hospital, C | Dutpatient Medical Treatment, Law Enforcement Involvement, Screen Requested, Trans se Incident. There are 4000 characters available and spell check available also. | |
| 126 of 4000 * Results of Incident (Transport to hospital, C | | |
| 126 of 4000 * Results of Incident (Transport to hospital, C | | |

| Assignment / Resolution (KDADS Only) Region | |
|---|--|
| Report Status | Required. The status will automatically change when the |
| | Provider clicks on the "Submit Report to KDADS" button. |
| Report Submitted Date | Automatically fills when the status changes to "Reported". |
| Assigned To | Required when the status is changed to "Accepted". |
| Assigned Date | Required when there is an entry in the Assigned To field. |
| KanCare Organization for Re- | |
| notification | |
| KanCare Org Notified Date | Required when there is an entry in the Notify KanCare |
| | Organization field. |
| Resolved | Required when the status is changed to "Completed". |
| Resolve Date | Required when there is an entry in the Resolved field. |
| Resolution Comment | |
| Correspondence History | |

| Assignment / F | Resolutio | on (KDADS Only) | | |
|--|----------------|--|---------------|------------------------|
| - | | | | |
| WC | ORK IN PROG | RESS 🖲 REPORTED 🔘 ACCEPTED 🔘 | COMPLETED | |
| Report Submitted Date | e: 12/07/2012 | | | |
| Assigned To: | ~ Select ~ | ~ | | |
| Assigned Date: | | | | |
| KanCare Organization | for Re-Notific | ation: ~ Select ~ 🔹 | Re-Send KanCa | re Organization E-Mail |
| KanCare Org Initial No | tified Date: | 12/07/2012 | | |
| Resolved: 🥅 Resolve | Date: | | | |
| | Date. | | | |
| Resolution Comment: | | | * | |
| | | | - ABC | |
| | 0 of 2000 | | * <u>N</u> | |
| | | | * <u>ABC</u> | |
| Correspondence Histo | ry | | | E-Mail Sent To |
| Correspondence Histo | | Subject | From | |
| Correspondence Histo Correspondence | ry | Subject AIR Submitted ABLE U HOME HEALTH SERVIC | From | E-Mail Sent To |

Form Status

Report Status The table below lists all the report statuses available and the purpose.

| Status | Purpose |
|------------------|---|
| Work In Progress | Initial status prior to the report being created or while it is being completed by the Provider. |
| Reported | The provider has completed data entry of the report and has submitted the report to KDADS for action. |
| Accepted | Indicates that KDADS has seen the report. |
| Completed | Indicates that the KDADS portion of the report has been completed. |

Upload File Attachment Utility

Introduction At times, it is necessary for additional information to be attached to the report. All attached files are associated with the AIR worksheet.

| | w to Attach a File | Follow the steps below to attach a file to a specific report |
|--|--------------------|--|
|--|--------------------|--|

| Step | Ac | ction Results | | | | |
|---|--|--|--|--|--|--|
| 1. | 1.Click on the "+" at the end of the region. The region will expand.Click to Expand To Upload A File | | | | | |
| Click to E | xpand To Upload | A File = | | | | |
| To Attach | / Upload File: | | | | | |
| Browse to "Browse Type a uni identificati Click the " Do not upl | ique name in the "File Nam on. Upload or Delete File" butto load ".docx" or ".xlsx" files. x"/"xlxs" files as PDFs then uplo | Only the p e" field for easy delete the Click on ti on. deleted. Click on ti | erson who uploaded the file can | | | |
| File Name: | | Upload | l or Delete File | | | |
| Application: | / Uploaded Files AIR Id: 6 lete size source added b | y | | | | |
| 2. | In the Attachment the Browse buttor | • | The "Choose File to Upload" dialog box displays. | | | |
| 3. | Browse to the save | For best results attach only the | | | | |
| attached. following type of docume | | | | | | |
| l | | | | | | |
| | Document Type | | Action | | | |
| | Word or Excel | Convert documents (pdf) before attachi | s to Acrobat Reader format ng | | | |
| | PDF (Acrobat) | Attach with no addi | tional steps needed | | | |
| | Graphics | Attach JPG or GIF ty TIF files | pe graphics – do not attach | | | |

Upload File Attachment Utility (continued)

How to Attach a File continued

| Step | | Act | ion | | | | Results | |
|---------------------------------------|---------------------------------------|------------------------------------|-----------------|------------------------|----------|-----------------------------------|-------------------------|--|
| 4. | On the Ch | n the Choose File to Upload dialog | | | | File is selected and entered into | | |
| | box, click on Open button | | | the Upload File field. | | | | |
| 5. | Enter a N | ame in th | e File Na | me field. | | - | | |
| 6. | Click on U | pload or | Delete F | ile button | Cor | npletes the | upload. Table of | |
| | | - | | | the | attached f | iles is displayed. | |
| | | | | | | | | |
| Click t | o Expand | To Uplo | ad A Fil | 8 = | | | | |
| | | | | | | | | |
| To At | ach / Upload | l File: | | | | | | |
| | to Upload a Fil se to the file loc | | ing on the | To De | elete a | File: | | |
| "Brov | se" button | | | | | | ded the file can | |
| | a unique name fication. | in the "File N | ame field fo | | e the fi | ile. e checkbox next | to the file to be | |
| 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 | the "Upload or | | | delet | | | Late Classic Harry | |
| | t upload ".docx docx"/"xlxs" file | | | | on the | e "Upload or De | lete File" button. | |
| | | | 2 | | | | The law | |
| | | | | | | Brow | | |
| File size | e limited to 1mb! | | | | | | 12/02/12 02:58:49 PM | |
| File Na | me: | | | Up | load o | or Delete File | | |
| | - | | | | | | _ | |
| Attac | hed / Upload | ed Files | | | | | | |
| Applic | ation: AIR Id: 6 | | | | | | 1 | |
| | name dele | te size | source | added | | by | | |
| Cont | act Listing | 462,387 C | ontact List.pdf | 12/02/2012 02:5 | 8:49 | USERNAME | | |
| - | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| <u>No</u> | t <u>e</u> : If the fi | le is too la | arge, a w | arning noti | ce w | ill be displa | yed that the file v | |
| | | | too la | rge and wa | s del | eted. | _ | |
| | | | | | | | 4 | |
| | | | | | | | | |
| | NFile | e too large. | Deleted. | | | | | |
| | File | es must be I | ess than 1r | nb is size! 12/ | 14/09 | 11:49:14 AM | | |
| | | | | | | | | |

Viewing an Attachment

How to View the File Follow the steps below to view an attached file on a specific report.

| Step | Action | Results |
|------|---|---|
| 1. | Click on the file name | "Contact Listing" in the above |
| | | example |
| 2. | The document will open in a | |
| | separate window. | |
| | https://webapps.aging.ks.gov/pls/apex_dvl/www_fore File Edit Go To Favorites Help Favorites I / 1 I I I I I I I I I I I I I I I I I | Socogle X €Convert ▼ Select 3 ⊕ • Page ▼ Safety ▼ Tools ▼ " |

Deleting an Attachment

Introduction The delete option is only available to the user who originally attached the file.

How to Delete a File Follow the steps below to delete an attached file on a specific report.

| Step | Action | | | Action Results | | |
|-------------------------------------|---|-------------------|----------------|----------------|---------------------------------|--|
| 1. | | chments reg | • | on | | |
| | the check b | ox under th | e delete | | | |
| | column. | | | | | |
| | | | | | | |
| Click to | Expand T | o Upload A | \ File = | | | |
| To Att | ach / Upload I | File: | | | | |
| Steps | to Upload a File: | | | | | |
| | e to the file locati | on by clicking on | the | | ete a File: | de differ Ele sue |
| | se" button a unique name in | the "File Name" | field for easy | | e person who upload the file | ded the file can |
| | ication. | | | | n the checkbox next t | to the file to be |
| 1 | he "Upload or De | | | deleted | | |
| and the second second second second | t upload ".docx" o "docx"/"xlxs" files a | | | | n the "Upload or Del | ete File" button. |
| File size File Nar | limited to 1mb! ne: | | | Uplo | Brow | File(s) se Uploaded 12/02/12 02:58:49 PM |
| Attach | ed / Uploade | d Files | | | | |
| Applica | tion: AIR Id: 6 | | | | | |
| n | ame delete | size sou | rce | added | by | |
| Conta | ct Listing | 462,387 Contact | List.pdf 12/02 | 2012 02:58:4 | 49 USERNAME | |
| | | | | | | 1 |
| | | | | | | |
| | | | | | | |
| 2. | Click the U | bload or De | ete File | | File is deleted | from the system. |
| | button. | | | | | ' |

Logging-Out

Introduction When the user will not be using the application for a period of time, log off the program for security reasons.

How To Follow the steps in the table below to exit the application.

| Step | | Action | Result |
|--|------|---|--------|
| 1. | | r right corner of the ere are three navigational | |
| I | .ink | | Action |
| Logout | | The browser will return to the Log-in page | |
| KDADS Home PageReturns back to the KDADS Hom options. | | S Home Page for further access | |