Kansas Department for Aging & Disability Services

OAA Reporting Changes for FFY2022

September 16, 2021

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Agenda

- Introduction
- Summary of Changes
- Service Taxonomy
- Assessment Forms
- KAMIS
- Reporting
- Wrap Up

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Introduction

- KDADS in accordance with the Administration for Community Living (ACL), believes collecting data is fundamental to understanding the communities we serve and measuring the impact and effectiveness of the programs.

- Program data collection is critical to make informed decisions, find solutions to problems, provide strategic approach and improve the lives of older Kansans and the Older Americans Act services.

- KDADS is improving OAA Title IIIE data collection to "*Ensure uniform tracking of Title IIIE Family Caregiver Support Program data to demonstrate the needs of Kansas caregivers to improve quality of services for family caregivers." A*s indicated on the Kansas State Plan on Aging FY2022-FY2025. https://www.kdads.ks.gov/commissions/commission-on-aging

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Introduction

The Kansas State Profile of Older Americans Act data, as submitted in the annual State Performance Report (SPR), may be viewed in the Aging, Independence and Disability (AGID) Program Data Portal. Here, Kansas-specific data as well as comparison and national data may be viewed. Currently, KDADS is in the process of transitioning to an updated reporting form and utilizing the new federal reporting system Older Americans Act Performance System (OAAPS) in order to ensure accurate data and monitoring. It is scheduled to be implemented **October 1, 2021** (Fiscal Year 2022). www.agid.acl.gov

Data-at-a-Glance
Quick estimates in map, chart. or tabular form

State Profiles
State-level summaries and comparisons

Custom Tables
Detailed multi-year tables

Data Files
Download data files and documentation

Summary of Changes

- How the data are entered
- Data elements
- Definitions

Service Taxonomy

Changes revised from 10-01-2021

- IIIE Assistance, information and assistance definition updated.
- IIIE Assistance, case management added.
- IIIE Caregiver Information removed.
- IIIE Public Information Services (Caregiver) added.
- IIID Nutrition education definition updated.
- IIIE Four respite codes and definitions added.

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Service Taxonomy

Assistance –information and Assistance

Activity Definition	Activity (Service) Code	KDADS Administered Funding Sources	Unit Definition
Assistance – Information and Assistance: A service that: • provides the individuals with current information on opportunities and services available to the individuals within their communities, including information relating to assistive technology; • assesses the problems and capacities of the individuals; • links the individuals to the opportunities and services that are available; • to the maximum extent practicable, ensures that the individuals receive the services needed by the individuals, and are aware of the opportunities available to the individuals, by establishing adequate follow-up procedures; and • serves the entire community of older individuals, particularly— o caregivers who are older individuals with greatest social need; o older individuals with greatest economic need; o older relative caregivers of children with severe disabilities, or individuals with disabilities who have severe disabilities; o family caregivers who provide care for individuals with Alzheimer's disease and related disorders with neurological and organic brain dysfunction; and caregivers of "frail" individuals defined as: unable to perform at least two activities of daily living without substantial human assistance, including verbal reminding, physical cueing, or supervision; and/or cognitive or other mental impairment, requires substantial supervision because the individual behaves in a manner that poses a serious health or safety hazard to the individual or to another individual. (Source: OAA)	ASSI	OAA III E	1 contact

Service Taxonomy

Assistance-Case Management

Activity Definition	Activity (Service) Code	KDADS Administered Funding Sources	Unit Definition
Assistance – Case Management: Means a service provided to a caregiver, at the direction of the caregiver: • by an individual who is trained or experienced in the case management skills that are required to deliver the services and coordination described in subparagraph; and • to assess the needs, and to arrange, coordinate, and monitor an optimum package of services to meet the needs, of the caregiver; and Includes services and coordination such as— • comprehensive assessment of the caregiver (including the physical, psychological, and social needs of the individual); • development and implementation of a service plan with the caregiver to mobilize the formal and informal resources and services identified in the assessment to meet the needs of the caregiver, including coordination of the resources and services— o with any other plans that exist for various formal services; and o with the information and assistance services provided under the Older Americans Act; o coordination and monitoring of formal and informal service delivery, including coordination and monitoring to ensure that services specified in the plan are being provided; o periodic reassessment and revision of the status of the caregiver; and o in accordance with the wishes of the caregiver, advocacy on behalf of the caregiver for needed services or resources.	ASCM	OAA III E	1 hour

Service Taxonomy

Activity Definition	Activity (Service) Code	KDADS Administered Funding Sources	Unit Definition
Individual Counseling: Providing one-on-one counseling for caregivers to assist in making decisions and resolving problems related to their caregiving roles. Individual counseling includes, but is not limited to grief counseling and mental health counseling.	INDC	OAA III E	1 event
Infant/Toddler Subsidy: Subsidy paid to defray costs related to infant/toddler screenings and/or early intervention services. Including but not limited to Tiny K website, etc.	INFT	DISAST DDSA	1 dollar
Information – Age Related Disorders: Information concerning diagnosis, prevention, treatment, and rehabilitation of age-related diseases and chronic disabling conditions including osteoporosis, cardiovascular diseases, and Alzheimer's disease and related disorders with neurological and organic brain dysfunction.	IARD	DISAST OAA III D*	1 contact
Public Information Services – Caregiver: A public and media activity that conveys information to caregivers about available services, which can include an in-person interactive presentation to the public conducted; a booth/exhibit at a fair, conference, or other public event; and a radio, TV, or Web site event. (Source: SHIP)	INFOP	OAA III E	1 activity

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Service Taxonomy

Activity Definition	Activity (Service) Code	KDADS Administered Funding Sources	Unit Definition
Miscellaneous: This is a one-time purchase OR a one-time or short-term service (duration of less than three (3) months) which does not meet any other service definition. It is intended to address a gap in a customer's service as identified by the case manager and should not be used to meet on-going service or purchase needs. This definition could include eye glasses, air conditioner, etc.	MISC	DISAST SCA	1 dollar
Mobility Aids: Those items that enable the customer to continue functioning with the greatest independence. Includes items such as transfer bench, walker, cane, lift chair, reachers, and wheelchair.	MOBL	DISAST SCA	1 dollar
Newsletter: To provide older customers with a newspaper or newsletter containing items predominantly of interest to and affecting the wellbeing of older customers.	NEWS	OAA III B	1 letter or paper to 1 older customer
Nutrition Counseling: Provision of advice and guidance to an individual customer, who is at nutritional risk, because of their health or nutritional history, dietary intake, medications use or chronic illnesses, about options and methods for improving their nutritional status. This activity is performed by a health professional in accordance with state law and policy.	NCOU	DISAST OAA III C1 OAA III C2 OAA III D*	1 hour
Nutrition Education: An intervention targeting OAA participants and caregivers that uses information dissemination, instruction, or training with the intent to support food, nutrition, and physical activity choices and behaviors (related to nutritional status) in order to maintain or improve health and address nutrition-related conditions. Content is consistent with the Dietary Guidelines for Americans; is accurate, culturally sensitive, regionally appropriate, and considers personal preferences; and is overseen by a registered dietitian or individual of comparable expertise as defined in the OAA. (Source: National Nutrition Monitoring and Related Research Act of 1990 and Input Committee)	NEDU	DISAST OAA III C1 OAA III C2 OAA III D*	1 session

Service	Code	Funding	Unit
Respite – In-home: A respite service provided in the home of the caregiver or care receiver and allows the caregiver time away to do other activities. During such respite, other activities can occur which may offer additional support to either the caregiver or care receiver, including homemaker or personal care services.	RRIH	OAA III E	1 hour
Respite – Out-of-home, day: A respite service provided in settings other than the caregiver/care receiver's home, including adult day care, senior center or other non-residential setting (in the case of older relatives raising children, day camps), where an overnight stay does not occur that allows the caregiver time away to do other activities.	ROHD	OAA III E	1 hour
Respite – Out-of-home, overnight: A respite service provided in residential settings such as nursing homes, assisted living facilities, and adult foster homes (or, in the case of older relatives raising children, summer camps), in which the care receiver resides in the facility (on a temporary basis) for a full 24 hour period of time. The service provides the caregiver with time away to do other activities.	ROHN	OAA III E	1 hour
Respite – Other: A respite service provided using OAA funds in whole or in part, that does not fall into the previously defined respite service categories.	ROTH	OAA III E	1 hour

Assessment Forms

Forms impacted:

- Standard Intake
- Uniform Program Registration (UPR)
- Uniform Assessment Instrument (UAI)
- Abbreviate Uniform Assessment Instrument
- Caregiver Assessment Plan (CAP)

Standard Intake

Kansas Department for Aging and Disability Services   **Standard Intake & Information Form**

PSA:	Interviewer:			Date:		Intake Type:	☐ CARE	☐ In-Home Services
Intake Relate to:	☐ FE	☐ PD	☐ TBI	☐ OAA	☐ SCA	☐ Other:		
Intake Source:	☐ 3160	☐ Telephone – Customer	☐ Telephone – Family	☐ Telephone – Provider	☐ Other			

CUSTOMER INFORMATION

Customer Name:		Birth Date:	Age:
Social Security #	KAMIS #:	Gender:	☐ Female ☐ Male ☐ Other

- Gender Other Added

Uniform Program Regsitration (UPR)

Kansas Department for Aging and Disability Services Uniform Program Registration

Registration Date:		PSA:

CUSTOMER INFORMATION

First Name: _____ Middle Name: _____ Last Name: _____

Birth Date: _____ Age: _____ Social Security #: _____ Gender: ☐ Female ☐ Male
☐ Other ⬅

Month   Day   Year

Residence Street Address: _____

Street   City   County   State   Zip   Phone

Emergency Contact Name: _____

Emergency Contact Address: _____

Street   City   County   State   Zip   Phone   Alt Phone

Ethnicity	Race ⬅
☐ Hispanic or Latino	☐ American Indian/Alaskan Native ☐ Native Hawaiian or Other Pacific Islander
☐ Not Hispanic or Latino	☐ Asian ☐ White
☐ Ethnicity Missing	☐ Black or African American

- Gender Other Added
- Two or more races, some other race and white non-Hispanic removed.

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- Gender Other Added
- Two or more races, some other race and white non-Hispanic removed.
- Rural/Urban checkboxes removed

- Gender Other Added
- Two or more races, some other race and white non-Hispanic removed.
- Rural/Urban checkboxes removed

- Grandparent changed to Older Relative
- Gender Other Added
- Two or more races, some other race and white non-Hispanic removed.
- Income below poverty added
- Older relative caregiver relationship parent added.
- Caregiver for older adults relationships added: Domestic partner, including civil union, Sister, Brother
- Rural/Urban checkboxes removed

- Caregiver for older adults relationships added: Domestic partner, including civil union, Sister, Brother
- Gender Other Added
- Rural/Urban checkboxes removed

- Updated to reflect Older Relative change from Grandparent

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KAMIS

- Person Table
- KAMIS Assessment Data Entry
- Problem Report, KDADS Help Desk:
KDADS.HELPDESK@ks.gov

KAMIS

KAMIS

Reporting

- Annual manual report due to KDADS in November 2022 will be updated and shared with the AAAs

Wrap Up

- Changes go into effect October 1, 2021 for Federal Fiscal Year 2022 ending September 30, 2022. Make sure all staff are aware, though changes impact reporting more so than service delivery.

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Questions?